

## Expression of wish for Lump Sum Death Benefits

### Your Details

<b>Name</b>	
<b>Address</b>	
<b>Pension Number</b>	(found on your statement)
<b>National Insurance Number</b>	

### Details of your Nominated person(s)

Please read the notes overleaf and complete this form, nominating the person(s) you would like to receive any lump sums that may be payable from the Pension Scheme(s) in the event of your death.

Full Name	Address	Proportion of Benefit (%)	Relationship to me (if any)
		<b>Total</b>	<b>100%</b>

I have a partner, other than a legal spouse, who is financially dependant on me and/or, I am living apart from my legal spouse (please tick box if either or both applies to you)

### Data Protection Act 1998

I consent to the Trustees' keeping and using the above information for the purposes of the Scheme.

**Signature:** ..... **Date:** ...../...../20.....

## Notes on completing the Expression of wish for Lump Sum Death Benefits Form

- ◆ Please complete this form both fully and accurately ensuring that you **sign and date** the relevant section to enable acceptance of this document by the Trustees as a valid nomination. **Any invalid forms will be returned to you for subsequent completion.**
- ◆ Under the Rules of the Scheme(s), the Trustees have the discretion to decide to whom any lump sum death benefit will be paid. This discretionary power is necessary to prevent tax liability on such payments. The benefits will normally be paid to the person(s) nominated, unless the Trustees consider that there are special reasons for selecting other beneficiaries.
- ◆ No conditions can be imposed on the Nomination Form as to the use of the benefit once paid, irrespective of what may be stated in your Will.
- ◆ You may nominate any person or persons, whether or not they are dependent on you. You may also nominate a body such as an institution or club, whether charitable or not.
- ◆ If you nominate more than one person and one of your nominees dies, the benefit payable to that nominee will be divided equally between the remaining nominees.
- ◆ The nominees selected on this form will not affect any pension benefits payable to your adult dependant or children after your death, if applicable.
- ◆ If you nominate children who are under age 18 and the Trustees decide to award the death Benefits to them under Trust then the Schemes Trustees' will not be responsible for the legal costs associated with setting up the Trust.

Please note that for security reasons this form will be stored as an electronic image upon receipt and held on your computer record, consequently it will not be possible to return the original document to you at a later date.

### Dependants Death Benefits

Your Pension Scheme offers generous benefits to Adult Dependents; a legal spouse would automatically receive their full pension entitlement provided that they are living with you at the time of death. However, if a couple are living apart or not legally married, automatic entitlement will not necessarily apply and it is essential that the Trustees are aware of any person who is financially dependant on you. The appropriate form will be sent to you when the "I have a partner, other than a legal spouse, who is financially dependant on me or I am living apart from my legal spouse" box includes a ✓. **Please return the completed form to:**

DMGT Pensions Office  
10 Bedford Street  
Covent Garden  
London WC2E 9HE  
(020) 7395 7272